



Faith-Based Financial Solutions for Investing, Lending, Training, and Planned Giving

Is a Charitable Gift Annuity Right for You?



Did you know that you can make a generous gift to your church and other charities that will continue to pay you income during your lifetime? You can receive these benefits and more through a charitable gift annuity.

The Georgia United Methodist Foundation offers charitable gift annuities to help elevate and advance the mission of the churches and nonprofits we serve and to help Methodists across Georgia be good stewards of the financial resources entrusted to them by God.

A charitable gift annuity is a contract (Charitable Gift Annuity Agreement) between an individual donor or couples and the Foundation. The Charitable Gift Annuity Agreement outlines several important terms. As a donor, you make a gift (at least \$25,000) using cash, securities, or possibly other assets. In return, you take a partial tax deduction for your donation. Additionally, you receive a fixed stream of income from the Foundation for the rest of your life. (A portion of this annual income may be considered tax-free).

So, how does it work?

Ms. Smith is 75 years old and would like to direct a significant gift to her local church and a local Methodist-related nonprofit. Ms. Smith consulted with her financial advisor and determined that the best way for her to accomplish her charitable goal was to establish a charitable gift annuity through the Foundation.

The Foundation prepared a proposal for Ms. Smith to review with her financial advisor that outlined the following terms:

[READ MORE](#)

The Georgia United Methodist Foundation Seeks a Deputy Controller to Join Our Team



The Georgia United Methodist Foundation in Peachtree Corners, Ga. is seeking a Deputy Controller who will report to the Chief Financial Officer and Controller.

SUMMARY:

The Deputy Controller is responsible for account maintenance, receivables and payables in the Investment Trust Management System (FIS/SunGard Charlotte) for the Georgia United Methodist Foundation and its clients. In this role, the Deputy Controller will prepare deposits, disbursements, and various accounting entries for the Foundation's financial reporting and administration; assist the Controller and the staff of the Loan Program in the administration of the Foundation's Loan Program and Certificate Program; and keep account files organized and up to date.

REQUIREMENTS:

1. A Bachelor's degree and related accounting experience
2. Understanding of Church structure as it relates to the North and South Georgia Conferences
3. Commitment to The United Methodist Church and the Methodist family of Georgia
4. Proficiency with Microsoft Word, Excel and Access
5. Familiarity with accounting software, such as Sage 50 Accounting
6. Commitment to teamwork and leadership
7. Detail oriented, self-starter
8. Strong customer service skills

[READ MORE](#)

Celebrating Louise Hintze's Retirement After 11 Years of Faithful Service



Until her retirement on January 31, Louise Hintze faithfully served as executive administrative assistant to the president and CEO of the Georgia United Methodist



Front row, left to right: Carol Johnston, Misty Kush, Louise Hintze, Lori Tucker, and Diana Durie. Back: Mathew Pinson, David Duke, Russell Jones, Jim Pope,

On Monday, January 30, 2023, the Georgia United Methodist Foundation staff and David Duke, the Foundation's finance/audit committee chair and immediate past chair of the board of trustees, gathered together in gratitude to honor Louise Hintze on the occasion of her retirement.

While serving as executive administrative assistant to the president and CEO, Louise also provided critical support to the Foundation's board of trustees and other committees by preparing for meetings and helping to maintain important records and information.

"Louise's faithful service to the Foundation spans more than a decade," shared Mathew A. Pinson, Foundation president and CEO. "She is an amazing colleague and friend. But, most importantly, she is a person of deep faith."

Louise adds, "I am so grateful for all of you. You have each touched me deeply in your own special way. Thank you for sharing with me all these years. I will miss you a lot."

Please feel free to direct a card or personal note to the attention of Louise Hintze at info@gumf.org or the Georgia United Methodist Foundation, PO Box 922087, Peachtree Corners, GA 30010-2087. We will be sure she receives each note.

Certificate Investments with a Missional Impact



Your investment in the Georgia United Methodist Foundation's Certificate Program enables churches and nonprofits to expand their missional impact in their community while being better stewards of the resources entrusted to them by God.

HIGHEST RATES IN 10 YEARS*

1-Year = 3.00%

2-Year = 4.00%

3-Year = 3.75%

4-Year = 3.50%

**Rates as of February 2023. All rates are subject to change without notice. Please contact the Foundation at 770-449-6726 for current rates. Georgia United Methodist churches, nonprofits, individuals, and families must invest a minimum of \$5,000. Certificates are not insured by the FDIC or any other government agency and are not obligations of or guaranteed by a bank. This ad constitutes neither an offer to sell nor a solicitation to buy the securities described. Offers are made only after receiving an [Offering Circular](#).*

**APPLY
NOW**

UMHEF Scholarship Applications Are Now Open



The Georgia United Methodist Foundation partners with donors, the United Methodist Higher Education Foundation, and churches to offer scholarships to Georgia Methodist students who attend United Methodist colleges, universities, and seminaries. Since 2011, the Foundation has awarded over 900 United Methodist Dollars for Scholars scholarships totaling nearly \$800,000.

UMHEF [applications are NOW OPEN](#) for scholarships for the 2023-2024 school year. UMHEF needs your help getting this life-changing financial aid into the hands of more Methodist students.

[READ MORE](#)

A Reassuring Word From the Foundation



In this brief [video](#), Georgia United Methodist Foundation President and CEO Mathew A. Pinson and Regional Vice President Dr. Rick Lanford reassure our partners about the Foundation's ability to serve the entire Methodist family of Georgia.

[PLAY VIDEO](#)

You Are Invited to Sign-up Today!



The Georgia United Methodist Foundation is adding to the digital resources offered through gumf.org. We are enhancing our monthly e-newsletters and weekly planned giving e-newsletters and adding additional resources to the website. Digital publishing provides greater flexibility, allows us to connect with our readers instantly, and enables the Foundation to maximize resources in support of our purpose and mission. Please know that we will continue printing and mailing our *Annual Report* and select *Faith & Money* newsletters during the year. Below you will find five reasons why you should sign up to receive the Foundation's digital resources. **Sign-up is easy. Visit www.gumf.org/stay-connected, e-mail info@gumf.org, or call 770-449-6726.**

1. Convenience! You can read the latest news from the Foundation on your computer, smartphone, or tablet anytime.
2. Receive the latest news and trusted resources on investments and the U.S. and global financial markets.
3. When you read an article or find a helpful resource you like, you can immediately forward it to your friends.
4. When you connect with the Foundation via email and online, you receive instant access to new certificate rates.
5. Utilizing digital content enables us all to be good stewards of the resources entrusted to us by God.

You are invited to sign-up today!

SIGN-UP FOR DIGITAL

Our Purpose is Your Mission!



The Georgia United Methodist Foundation's purpose is to partner with congregations, nonprofits, individuals, and families in direct support of the ministries and mission of the church. In this way, we are a ministry partner as we seek to live out our mission to provide faith-based financial solutions for investing, lending, training, and planned giving. To learn more, please contact our team at 770-449-6726, 478-256-7130 (South Georgia), or info@gumf.org, visit gumf.org, or watch "Our Purpose is Your Mission" video [here](#).

Stay Connected!

