



APPLICATION TO PURCHASE A CERTIFICATE CUSTODIAN FOR MINOR

(Includes Required Information for IRS Form W-9)

Please complete the following application to purchase a Certificate (**Please print**).

CUSTODIAN

NAME: _____ SOCIAL SECURITY NO _____

MINOR

NAME: _____ SOCIAL SECURITY NO _____

MAILING ADDRESS (Custodian): _____

CITY, STATE, ZIP: _____

TELEPHONE: (____) _____ CELL: (____) _____

EMAIL ADDRESS: _____

CHURCH CONGREGATION NAME: _____

TOTAL AMOUNT OF INVESTMENT: \$ _____ [Minimum Investment: \$5,000.00]
divided as follows:

TERM:	Investment
_____ One Year Certificate	\$ _____
_____ Two Year Certificate	\$ _____
_____ Three Year Certificate	\$ _____
_____ Four Year Certificate	\$ _____

INCOME DISTRIBUTION OPTIONS: (please check one)

☐ Send interest payments
quarterly

☐ Electronic Funds Transfer (ATTACH VOIDED CHECK)

Name of Bank Routing # Account #

☐ Check issued by the Foundation to the address above.

OR

☐ Reinvest interest payments quarterly

* Please make your check payable to: Georgia United Methodist Foundation and deliver, along with this application to: Georgia United Methodist Foundation, PO Box 922087, Peachtree Corners, GA 30010

(continued on next page)

APPLICATION TO PURCHASE A CERTIFICATE – CUSTODIAN FOR MINOR

Page 2

GENERAL CERTIFICATIONS:

The undersigned Custodian hereby (i) acknowledges receipt of the Offering Memorandum dated August 16, 2023 of the Georgia United Methodist Foundation, Inc., (ii) confirms that he or she is 18 years of age or older, and a resident of the State of Georgia, (iii) confirms that he or she is applying to invest in one or more Certificates as custodian for the benefit of the Minor named on the preceding page, (iv) confirms that the Minor is a resident of the State of Georgia, (v) confirms that prior to receipt of the Offering Memorandum, the Minor was a member of, contributor to, or participant in the United Methodist Church or a connectional unit of the Church (as defined in the Offering Memorandum), or was an ancestor, descendant or successor in interest to such a person, and (v) confirms that the Certificate(s) subscribed for hereby are being acquired for investment, for the account of the Minor, and not for transfer or re-sale.

TAX CERTIFICATION: *Under the penalties of perjury, the undersigned Custodian certifies that the taxpayer identification numbers and the information regarding backup withholding set forth in this application are true, correct and complete, and that the Minor is either a U.S. Citizen or a legal U.S. Resident Alien. The undersigned Custodian acknowledges that any interest earned on a Certificate issued pursuant to this application will be reported to the taxpayer identification number of the Minor, but will be delivered to the Custodian.*

Please check the box if the Minor has been notified by the Internal Revenue Service that the Minor is subject to backup withholding.

EMAIL NOTICE CONSENT: Section 14-3-141 of the Georgia Code permits notice to be given by electronic transmission, by checking the box you hereby provide your revocable consent to receive notice pursuant to this Offering Memorandum by electronic transmission.

EMAIL ADDRESS FOR NOTICE:

Custodian Signature

Date

NO CERTIFICATE, NOR ANY INTEREST THEREIN, MAY BE SOLD OR TRANSFERRED, DIRECTLY OR INDIRECTLY, TO ANY PERSON OR ENTITY, EXCEPT WITH THE EXPRESS WRITTEN CONSENT OF THE ISSUER OF SUCH SECURITIES.

FOR ADDITIONAL INFORMATION, PLEASE CALL THE FOUNDATION AT (770) 449-6726.